

Share Holding Pattern (Annexure-II)

(I) (a) Statement showing Shareholding pattern

Name of the Company : **Nova Iron & Steel Limited. Scrip Code-513566 Quarter ended : 30/09/2011**

| Category Code | Category of shareholder | Number of Shareholders | Total number of Shares | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares As a | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|---|----------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B)1 (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | | | |
| | -1 Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 17059000 | 0 | 11.33 | 11.33 | 0.00 | 0.00 |
| (b) | Central Govt/ State Govt | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 1 | 41511000 | 41511000 | 27.57 | 27.57 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 3 | 58570000 | 41511000 | 38.90 | 38.90 | 0.00 | 0.00 |
| | -2 Foreign | | | | | | | |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 58570000 | 41511000 | 38.90 | 38.90 | 0.00 | 0.00 |



| | | | | | | | | | |
|-----|---|--------|-----------|-----------|--------|--------|------|------|--|
| (B) | Public shareholdings | | | | | | | | |
| -1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 10 | 2233000 | 15000 | 1.48 | 1.48 | 0.00 | 0.00 | |
| (b) | Financial Institutions/ Banks | 3 | 600 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| (h) | Any Other (State Govt. Undertaking) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub-Total (B)(1) | 13 | 2233600 | 15000 | 1.48 | 1.48 | 0.00 | 0.00 | |
| -2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 423 | 53350470 | 53089670 | 35.43 | 35.43 | 0.00 | 0.00 | |
| (b) | Individuals- | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 169974 | 32308406 | 7349706 | 21.46 | 21.46 | 0.00 | 0.00 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 121 | 3014111 | 2257411 | 2.00 | 2.00 | 0.00 | 0.00 | |
| (c) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Non Resident | 953 | 1104613 | 106513 | 0.73 | 0.73 | 0.00 | 0.00 | |
| | OCB's | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub Total (B)(2) | 171471 | 89777600 | 62803300 | 59.62 | 59.62 | 0.00 | 0.00 | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 171484 | 92011200 | 62818300 | 61.10 | 61.10 | 0.00 | 0.00 | |
| | TOTAL (A)+(B) | 171487 | 150581200 | 104329300 | 100.00 | 100.00 | 0.00 | 0.00 | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 171487 | 150581200 | 104329300 | 100.00 | 100.00 | 0.00 | 0.00 | |



I) (u) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------|-------------------------------------|-------------------|-----------------------------------|--|-----------------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a % (IV)=(V)/(III) X 100 | As a % of grand total (A)+(B)+(C) of Sub-Clause (I)(a) (VII) |
| (I) | (II) | (III) | (IV) | (V) | | (VII) |
| 1 | Sh. R K Gambhir | 8529500 | 5.66 | 0.00 | 0.00 | 0.00 |
| 2 | Sh. G K Gambhir | 8529500 | 5.66 | 0.00 | 0.00 | 0.00 |
| 3 | M/s Ambey Steel and Power Pvt. Ltd. | 41511000 | 27.57 | 0.00 | 0.00 | 0.00 |
| | Total | 58570000 | 38.90 | 0.00 | 0.00 | 0.00 |

I) (c) Statement showing Shareholding of persons belonging to the category "Public" & Holding more than 1% of the total number of shares.

| Sr. No. | Name of Shareholders | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above] |
|---------|---|------------------|--|
| 1 | Shivalik Securities Ltd. | 4473186 | 2.97 |
| 2 | Gala Finance and Investment Ltd. | 5464980 | 3.63 |
| 3 | Bhushan Power and Steel Ltd. | 34686200 | 23.03 |
| 4 | Skyline-BPSL-Open Offer-Escrow Account. | 7290177 | 4.84 |
| | Total | 51914543 | 34.48 |

I) (d) Statement showing details of locked-in shares.

| Sr. No. | Name of Shareholders | Category of Shareholder | Number of Shares | Locked in Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above] |
|---------|-------------------------------------|-------------------------|------------------|---|
| 1 | Sh. R K Gambhir | Promoter | 8529500 | 5.66 |
| 2 | Sh. G K Gambhir | Promoter | 8529500 | 5.66 |
| 3 | M/s Ambey Steel and Power Pvt. Ltd. | Promoter | 40241000 | 26.72 |
| | Total | | 57300000 | 38.05 |

II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs) Etc. | Number of Outstanding DRS | Number of Shares underlying Outstanding DRS | Shares underlying outstanding DRS as a % of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|---------|--|---------------------------|---|---|
| | NIL | | | |

II) (b) Statement showing holdings of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of Shares underlying Outstanding DRS | Shares underlying outstanding DRS as a % of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|---------|-----------------------|--|---|---|
| | NIL | | | |



NOVA IRON & STEEL LIMITED
THE POSITION AS ON QUARTER FROM 01.07.2011 TO 30.09.2011.

| | | | |
|------|--|--------------------------|----------|
| | No of Complaints pending on | 30.06.2011 | 0 |
| | No of Complaints received between | 01.07.2011 to 30.09.2011 | 77 |
| I. | No of Complaints received directly | | 64 |
| II. | No of Complaints received through ROC/ CLB | | 0 0 |
| III. | No of Complaints received through SEBI/ STOCK EXCHANGES | | 7 6 |
| | Complaints solved to the satisfaction of shareholders | | 77 |
| | No of Complaints pending | | 0 |
| | No of Cases for Dematerialisation pending on | 30.06.2011 | 0 |
| | No of Folio's for Dematerialisation pending on | 30.06.2011 | 0 |
| | No of Shares for Dematerialisation pending on | 30.06.2011 | 0 |
| | No of Cases received for Dematerialisation | 01.07.2011 to 30.09.2011 | 1178 |
| | No of Folio's received for Dematerialisation | 01.07.2011 to 30.09.2011 | 1189 |
| | No of Shares received for Dematerialisation | 01.07.2011 to 30.09.2011 | 81265500 |
| 1 | No of Cases demated from | 01.07.2011 to 30.09.2011 | 1082 |
| 2 | No of Folio's Involved from | 01.07.2011 to 30.09.2011 | 1091 |
| 3 | No of Shares involved from | 01.07.2011 to 30.09.2011 | 40990300 |
| 4 | No of Cases rejected from | 01.07.2011 to 30.09.2011 | 96 |
| 5 | No of Folio's rejected from | 01.07.2011 to 30.09.2011 | 98 |
| 6 | No of Shares involved from | 01.07.2011 to 30.09.2011 | 40275200 |
| 7 | No of Cases in pending as on | 30.09.2011 | 0 |
| 8 | No of Folio's in pending as on | 30.09.2011 | 0 |
| 9 | No of Shares in pending as on | 30.09.2011 | 0 |
| | No of Cases,Folio's for Rematerialisation pending on | 30.06.2011 | 0 |
| | No of Shares for Rematerialisation pending on | 30.06.2011 | 0 |
| | No of Cases,Folio's for Rematerialisation received | 01.07.2011 to 30.09.2011 | 2 |
| | No of Shares received for Rematerialisation | 01.07.2011 to 30.09.2011 | 700 |
| 1 | No of Cases,Folio's Rematerialised from | 01.07.2011 to 30.09.2011 | 2 |
| 2 | No of Shares involved from | 01.07.2011 to 30.09.2011 | 700 |
| 3 | No of Cases, Folio's Rejected from | 01.07.2011 to 30.09.2011 | 0 |
| 4 | No of Shares Rejected from | 01.07.2011 to 30.09.2011 | 0 |
| 5 | Pending Remat Request,Folio's as on | 30.09.2011 | 0 |
| 6 | No of Shares Pending for Remat as on | 30.09.2011 | 0 |
| | No of Cases Pending for Physical Transfers on | 30.06.2011 | 8 |
| | No of Folio's Pending for Physical Transfers on | 30.06.2011 | 8 |
| | No of Shares Pending for Physical Transfer on | 31.03.2011 | 1100 |
| | No of requests for Physical Transfers received from | 01.07.2011 to 30.09.2011 | 1585 |
| | No of Folio's for Physical Transfer received from | 01.07.2011 to 30.09.2011 | 1096 |
| | No of Shares for Physical Transfer received from | 01.07.2011 to 30.09.2011 | 284200 |
| 1 | No of Cases transferred from | 01.07.2011 to 30.09.2011 | 1205 |
| 2 | No of Folio's involved from | 01.07.2011 to 30.09.2011 | 821 |
| 3 | No of Shares involved from | 01.07.2011 to 30.09.2011 | 206300 |
| 4 | No of Cases returned under objection from | 01.07.2011 to 30.09.2011 | 380 |
| 5 | No of Folio's involved from | 01.07.2011 to 30.09.2011 | 275 |
| 6 | No of Shares involved from | 01.07.2011 to 30.09.2011 | 77900 |
| 7 | No of Cases Pending as on | 30.09.2011 | 8 |
| 8 | No of Folio's Pending as on | 30.09.2011 | 8 |
| 9 | No of Shares Pending as on | 30.09.2011 | 1100 |



AUDIT REPORT
NOVA IRON & STEEL LIMITED
POSITION AS ON 30.09.2011

| | | |
|-------|---|-----------|
| | | |
| -1 | TOTAL ISSUED CAPITAL | 150581200 |
| (i) | TOTAL SHARES DEMATED HELD IN NSDL | 101421648 |
| (ii) | TOTAL SHARES DEMATED HELD IN CDSL | 2907652 |
| (iii) | TOTAL SHARES IN PHYSICAL FORM | 46251900 |
| -2 | REGISTER OF MEMBERS (ROM) IS UPDATE | YES |
| -3 | DEMATERIALISATION REQUESTS HAVE BEEN CONFIRMED WITHIN 21 DAYS | YES |
| -4 | NO CHANGE IN SHARES CAPITAL | |
| | | |

